## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:

ALEX JONES,

Debtor.

§ Chapter 7
§ Case No. 22-33553 (CML)
§

## NOTICE OF AUCTION FOR THE SALE OF ASSETS OF FREE SPEECH SYSTEMS, LLC FREE AND CLEAR <u>OF ANY AND ALL CLAIMS, INTERESTS, AND ENCUMBRANCES</u>

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**PLEASE TAKE NOTICE** that Christopher R. Murray, Chapter 7 Trustee for the bankruptcy estate of Alex Jones (the "*Trustee*") is soliciting separate offers for a transaction or

transactions, for the purchase of the IP Assets and/or the Remaining Assets consistent with the

order [Docket No. 859] (the "Order")<sup>1</sup> entered by the United States Bankruptcy Court for the

Southern District of Texas (the "Court") on September 25, 2024. All interested bidders should

carefully read the Order. To the extent that there are any inconsistencies between this notice and

the Order, the Order shall govern in all respects.

Copies of the Order or other documents related thereto are available upon request to co-counsel for the Trustee, Porter Hedges LLP, Joshua W. Wolfshohl (jwolfshohl@porterhedges.com) and Michael B. Dearman (mdearman@porterhedges.com) or Kelly Toney (ktoney@tranzon.com) and Jeff Tanenbaum (jeff@360assetadvisors.com).

PLEASE TAKE FURTHER NOTICE that the Qualified IP Assets Bid Deadline for the

IP Assets and any other Remaining Assets the potential buyer seeks to acquire in connection with

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Motion for Entry of an Order (I) Authorizing and Approving the Auction and Sale of Assets of Free Speech Systems, LLC Free and Clear of All Liens, Claims and Encumbrances and (II) Granting Related Relief* [Docket No. 829] or the Order, as applicable.

the acquisition of the IP Assets, is **November 8, 2024, at 2:00 p.m. (prevailing Central Time)**, and that any person or entity who wishes to participate in the IP Assets Auction (which, for the avoidance of doubt, may include any other Assets a potential buyer seeks to acquire in connection with the acquisition of the IP Assets) must comply with the participation requirements, bid requirements, and other requirements set forth in the Order and as required by the Trustee in his discretion.

PLEASE TAKE FURTHER NOTICE that the Trustee intends to conduct the IP Assets Auction, at which time he will consider qualifying bids submitted to the Trustee and his professionals, by and pursuant to the Order, beginning on November 13, 2024, at 10:30 a.m. (prevailing Central Time) through Tranzon360's selected online auction platform.

PLEASE TAKE FURTHER NOTICE that the Trustee intends to conduct the Auction for the Remaining Assets, at which time he will consider bids submitted to the Trustee and his professionals, by and pursuant to the Order, beginning on **December 10, 2024, at 10:30 a.m.** (prevailing Central Time) through Tranzon360's selected online auction platform.

**PLEASE TAKE FURTHER NOTICE** that the Trustee reserves the right to modify the procedures for bidding and Auctions and/or to terminate discussions with any Potential Bidders at any time, to the extent not materially inconsistent with the Order.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and Order, as well as all related exhibits, are available: (a) free of charge upon email request to Porter Hedges LLP, Joshua W. Wolfshohl (jwolfshohl@porterhedges.com) and Michael Β. Dearman (mdearman@porterhedges.com) or (b) for а fee via PACER by visiting http://www.txs.uscourts.gov.

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2

Dated: September 27, 2024 Houston, Texas

Respectfully submitted,

By: <u>/s/ Joshua W. Wolfshohl</u> Joshua W. Wolfshohl (Bar No. 24038592) Michael B. Dearman (Bar No. 24116270) Jordan T. Stevens (Bar No. 24106467) Kenesha L. Starling (Bar No.24114906) **PORTER HEDGES LLP** 1000 Main Street, 36th Floor Houston, Texas 77002 Telephone: (713) 226-6000 Facsimile: (713) 226-6248 jwolfshohl@porterhedges.com mdearman@porterhedges.com jstevens@porterhedges.com

and

Erin E. Jones (TX 24032478) JONES MURRAY LLP 602 Sawyer Street, Suite 400 Houston, Texas 77007 Telephone: (832) 529-1999 Fax: (832) 529-3393 erin@jonesmurray.com

Counsel for Christopher R. Murray, Chapter 7 Trustee